



April 2009

RECENT ACCRUALS

Volume 60, Issue 10

THIS MONTH'S MEETING

Date: Tuesday April 21, 2009

Location: Denver Athletic Club
1325 Glenarm Street, Denver, CO 80204
(Parking is \$5 in DAC lot on the corner of 14th & Welton Streets)

Program: **Charitable Giving and Trusts**

Time: 5:30 – 6:30PM Check in and Networking
6:30 – 7:30PM Dinner
7:30 – 8:30PM Program

Speaker: Bud Sexton, Director of Gift Planning, The Salvation Army

The objective is to share everyday practical planned giving and probate administration experiences encountered over a period of 14 years with two major charitable organizations. It is estimated that charitable bequests in Wills & Living Trusts are the most common planned gifts to charities, accounting for an estimated 80% to 90% of all legacy income they receive.

Bud attended Eastern Kentucky University where he majored in accounting. He worked in public accounting in New Jersey and received his CPA in that state. He has worked for major corporations in internal audit & various financial positions. He has worked for the Salvation Army in Planned Giving since 2004

Cost: Members - \$29.00
Students - \$24.00
Guests - \$36.00

Dinner: Chicken Parmesan – served with penne pasta and veggies
Vege: Eggplant Parmesan and penne pasta topped with marinara sauce
Dessert: Chocolate Dipped Strawberries

RESERVATIONS ARE REQUIRED.

Members: If the Telephone Committee does not contact you by Apr 16, please contact Carol Marsala at 303-237-0688 or cmarsala@denisonmines.com. There will be a door charge for entrants without reservations. All no-shows will be billed.

CPE: 1 Hour of CPE (In accordance with the Standards of the National Registry of CPE Sponsors, CPE credits have been based on a 50-minute hour. ASWA's National Registry sponsor number is 105423.)



PRESIDENT'S MESSAGE

Dear Members:

Happy Spring in Colorado! This is the time for renewal and rebirth as tax season and ski season ends. What new opportunities can we create? Where will we start our next job or our new business?

Remember that our Denver ASWA is a great organization for networking and ideas, as well as, a way to grow new leadership skills. Talk to each other, join committees, take on a new role, and yes, come to our meetings! You have something unique to contribute and receive. Let me know if I can suggest job leads, contacts, committees, or anything else to you. E-mail me with any concerns or questions that you may have.

The next board meeting is Monday, May 18th from 6:10 to 7:00 PM. Voting members please plan on attending. Chairpersons and other visiting members are welcome to join us. Thank you for your participation in our group leadership.

See you at the next program meeting everyone!

Yours,

Jeanine

OTHER MONTHLY ASWA EVENTS

Denver Chapter Board of Directors Meetings:

Mondays on March 30; May 18; July 27; Sept.28 & Nov. 30 at 6:00pm (all members welcome to attend)
 Location: Denver Athletic Club, 1325 Glenarm Street, Denver, CO 80204
 Contact: Jeanine Buben-Croy 303.432.7428 –office; 303.619-8900 - cell

Sole Practitioners:

First Thursday of each month at 7:30 AM
 Location: David L. Marfitano, CPA, 3650 S. Yosemite St, Suite 210, Denver, CO
 Contact: Bobbie Marfitano (303) 290-9460

Investment Club:

Second Wednesday of each month at 5:30pm
 Location: Ross-Cherry Creek Library, 305 Milwaukee Street, Denver, CO
 Contact: Sallie Gwinn (303) 234-9199

Upcoming Monthly Meetings

- | | |
|-------------------------|---|
| Tuesday, May 21 | Fraud and internal controls – Gene Ferraro |
| Tuesday, June 19 | Employer sanctions and form I-9 – Andrew Trexler |
| Tuesday, July 24 | ASWA Denver Chapter 60th Anniversary at the Lakewood Country Club |

BULLETIN DEADLINE:

- **The deadline for submitting bulletin articles is the 20th of each month**
- Articles should be submitted in electronic format
- Email as an attachment to: bbarnes4748@q.com
- For more information, call Barbara Barnes 303.789.9582



ANNOUNCEMENTS

This month is also Student Award night, please attend to congratulate the award winners and answer any questions they might have.

Welcome New Members:

Roxanne Turner and Michelle Roll

We all look forward to meeting you and are glad you joined the Denver Chapter of ASWA.

Sandy Purdy has taken over the database, please send her any address changes at sndypurdy@yahoo.com

Open positions on the Board and Committee Chairs:

Vice President, secretary, director, meeting arrangements, historian, web site manager, member activities and student activities. Contact Peggy Morgan at peggy.morgan@rrcc.edu or at 303-421-8306 if you are interested in any of the positions.

Planning Meeting:

The planning meeting for the next fiscal year will be on June 20. All board members and committee chairs mark your calendars. All ASWA members are also welcome. Time and place will be announced later.

Deepest sympathy to Sheila Slottje, her mother, Joy Waugh, passed away on March 17.

Perhaps they are not stars in the sky, but rather openings where
our loved ones shine down to let us know they are happy.

Eskimo Legend

Susan Spancers

MCEP, RFC, AACEP, NICEP, CSA, MEP

Helping you create Financial "Peace of Mind"

Investment Advisory Services • Will & Trust Planning
Retirement Planning • Mutual Fund Investing
Brokerage Accounts • Separately Managed Accounts
Life Insurance Planning • Disability Protection
Nursing Home/Home Care Plans • Medical Insurance

Serving Denver and the metro areas since 1989

26 West Dry Creek, Littleton, CO 80120 (303) 797-9080
Email: Spancers@qadas.com Web: www.SusanSpancers.com
Securities and Advisory Services offered through The Leaders Group, Inc. *
and TLG Advisors, Inc. *Member NASD - SIPC

Denver Chapter 26 Contacts:

www.aswadenver.org

P.O. Box 2234

Denver, CO 80201-2234

Jeanine Buben-Croy, President

Phone number: 303-432-7428

Email: jeaninetaxserv@yahoo.com

Maggie Rerucha, Employment Chair

maggie.rerucha@frontrange.edu

National Website: www.aswa.org



C/O Sandy Purdy
4660 W. 107th Drive
Westminster, CO 80031

*EMPOWERING WOMEN IN THE ACCOUNTING AND
FINANCIAL PROFESSIONS SINCE 1938.*

April 2009 Newsletter
"Participate – Add Energy to Your Career"
www.aswadenver.org

In This Issue

Page 1	Monthly Meeting Charitable Giving and Trusts
Page 2	President's Message Other ASWA Events Upcoming Monthly Meetings
Page 3	Announcements Business Card Advertising
Insert	Activity Corner Scholarship Fundraiser Silent Auction Form

ASWA Mission Statement:

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

Activity Corner:

Day hike Saturday May 2nd on the Beaver Brook Trail in Windy Saddle Park, a Jeffco Open Space Park. All abilities are welcome. The trail is a hiker only trail that connects Windy Saddle Park to Denver Mountain Park's Genesee Park. It's steep in places and we'll take our time and enjoy the scenery.

Meet at 8:30 am at the Cold Spring park and ride on Simms Street at 6th Avenue. We'll car pool to the trail head on the Lookout Mountain Road. Bring sunscreen and hat, plenty of water, trail snacks and comfortable layered clothing.

Please RSVP to Peggy Morgan, 303-421-8306 or email peggy.morgan@rrcc.edu

ASWA DENVER CHAPTER 60TH ANNIVERSARY AND SCHOLARSHIP FUNDRAISER

We are thrilled to announce the annual July Scholarship Fundraiser will be combined with a Dinner and Dance to celebrate our Chapter's 60th Anniversary for members, spouses/significant others, family and friends on Friday evening July 24th, at the Lakewood Country Club. As this is a special event, we are looking for high-quality silent auction items. Please start asking clients, friends, mall merchants, and anyone else that would be willing to donate, if they are able to help us this year. We are looking for items such as sporting event tickets, theater tickets, golf packages, travel packages and any other upscale items. There will not be a white elephant auction this year, so extra special silent auction items are important. Watch the bulletin for more information in the coming months. For more information or for contributions, please contact either Sheila Slottje (sheilaslottje@comcast.net) or Nickie Rounds (roundscpa@uswest.net).

SAVE THE DATE – JULY 24, 2009

See other side for silent auction form

**AMERICAN SOCIETY OF WOMEN ACCOUNTANTS
DENVER CHAPTER #26**

**SCHOLARSHIP TRUST ANNUAL FUNDRAISER
JULY 24, 2009**

Lakewood Country Club

ITEM FOR SILENT AUCTION

Name of contributor _____

Address _____

Description of Item _____

Value \$ _____ Minimum Bid \$ _____

Have you enclosed a gift certificate, company information, product description, business cards or other information with the form?

Yes _____ No _____

Please return this completed form to: Nickie Rounds
3773 Cherry Creek Drive North, Suite 575
Or FAX to 303-377-3363 Denver, Colorado 80209

If you need to make special arrangements to have your item delivered to the auction site, please contact Nickie Rounds at 303-377-4282 or contact her at roundscpa@qwestoffice.net.

The Scholarship Trustees of the Denver Chapter appreciate your generosity.