



February 2010

RECENT ACCRUALS

Volume 61, Issue 8

THIS MONTH'S MEETING

Date: Tuesday February 16, 2010

Location: Denver Athletic Club
1325 Glenarm Street, Denver, CO 80204
(Parking is \$5 in DAC lot on the corner of 14th & Welton Streets)

Program: **Comparing Lifetime Income Protection**

Time: 5:30 – 6:30PM Check in
6:30 – 7:30PM Dinner
7:30 – 8:30PM Program

Summary: Understanding annuity benefits has become complex and difficult; this presentation will focus on sorting out some of that confusion. It will compare the difference between guaranteed minimum income benefits (GMIB) vs. lifetime withdrawal benefits/guarantees (LWG). Shelby will also speak about annuity guarantees, something purchasers want to have, but don't always understand how to get what they want. She will also speak on how do annuity guarantees protect investors, recent developments in annuities and planning considerations and case studies.

Biography: Shelby Trinkino has spent the past 25 years in the financial services industry working for a handful of the top mutual fund annuity companies. She is currently the Regional Vice President for Met Life and she has a B.A. from Scripps College in Political Science/Law. She currently lives in Evergreen with her husband and two children.

COST: Members - \$30.00
Students - \$25.00
Guests - \$37.00

Dinner: Cornmeal Crusted Chicken Breast served with Spanish Rice and Grilled Vegetables in a Chili Powered Sauce Supreme
VEGE: Cornmeal Crusted Eggplant served with the above.
Dessert: Assorted Mini Cheesecakes

RESERVATIONS ARE REQUIRED

Members: The Connection Committee will be contacting you for reservations. If you don't hear from them by February 11, please contact Carol Marsala at 303-237-0688 or cmarsala@denisonmines.com. There will be a door charge for entrants without reservations. All no-shows will be billed.

CPE: 1 hour of CPE (In accordance with the Standards of the National Registry of CPE Sponsors, CPE credits have been based on a 50-minute hour. ASWA's National Registry sponsor number is 105423.)

BOARD CORNER

The eighth letter in **CONNECTIVITY** is **I**. **IMAGINATIVE**, **IMPRESSIVE** and **INNOVATIVE** are **I** words that describe our brand-spanking new website. **I** am very grateful to Sandy Kemper and Kevin Harden for all of the **INTENSIVE** and **INSIGHTFUL** work that they did to **INAUGURATE** the new website. Check it out. **INTRODUCE** yourself to it. There are wonderful photos that **ILLUSTRATE** the **INTERPERSONAL INTERFACE** of our chapter members. You can now **IMMEDIATELY** register for a meeting from the website. You can **IDENTIFY** a newsletter from the past and you can **INTEGRATE** with other professional organizations on the new Jobing.com web page. So, don't sit **IDLY** by. **INVESTIGATE** the snazzy new website.

I IMPULSIVELY I INTERJECT the word **INTUSSUSCEPTION INTO** our list of **I** words - just to make sure that you are paying attention. This **I** word **IS** a biological term meaning "to take within", which **IS** exactly opposite of our **IDEAL** of **CONNECTIVITY** as chapter members. As more and more of us are **INDOORS**, working **INTELLIGENTLY** and **INDUSTRIOUSLY** on behalf of our clients for the **INFERNAL INTERNAL** Revenue Service, **IT IS** more **IMPORTANT** than ever to **INTERACT** and stay **INTERRELATED** with our families, our community and other ASWA chapter members. **IT IS IMPORTANT** for our **IZZAT** that we do not **INCUBATE**, but **INSTEAD** that we **IDENTIFY INTENSLY** with our good friends in ASWA at dinner meetings and member events. **I** don't mean to **IMPLY** that we are **INDIVIDUALS** stuck behind our desks for an **INTERMINABLE** number of hours each day during tax season, or that we lose our **IDENTITY** because of the **INTENSITY** of our work. Oh, quite the opposite. As ASWA members and we have learned to **INCORPORATE** our jobs and our **INTERESTS INTO** an **INTERTWINED** lifestyle that **INCLUDES** fun and frolic and fellowship.

And now, **I** think that this **IS** the end of the **I** words. **I** have used nearly every **I** word that **I** found **IN** the dictionary except maybe, **ICON** and **IAMBIC**. But the most **IMPORTANT** thing to remember during this busy time of year **IS** keep your sense of humor, love those around you, seek support from friends and family and stay **IN** touch with your good friends in ASWA. Who knows, maybe someone will **INVITE** you to go to **ITALY!!**

Nickie Rounds, President

UPCOMING MONTHLY MEETINGS

Tuesday, March 16 – Dan DuBois with National Community Foundation

Tuesday, April 20 – Tracy E. Houston – “Women on Boards: Your Competitive Advantage

Tuesday, May 18 – TBA

Other Monthly ASWA Events

Denver Chapter Board of Directors Meetings:

Last Monday of every other month January 25, March 29 and May 24 at 6:00pm (All members are welcome to attend)

Location: Denver Athletic Club, 1325 Glenarm Street, Denver, CO 80204

Contact: Nickie Rounds (303) 377-6276

Sole Practitioners:

First Thursday of each month at 7:30 AM

Location: David L. Marfitano, CPA, 3650 S. Yosemite St., Suite 210, Denver, CO

Contact: Bobbie Marfitano (303) 290-9460

Investment Club:

Second Wednesday of each month at 5:30 pm

Location: 1658 York St., Denver, CO

Contact: Sallie Gwinn (303) 234-9199 or Leigh Hogan for directions (303) 481-0040

ANNOUNCEMENTS

NEW MEMBERS:

We haven't recognized new members in many months, thank you for joining the Denver Chapter of ASWA and sorry it has taken so long for us to say hello and welcome. The members are: Mary Alyce Owens, Brittany Lanphier, Kay Kerlin, Amanda Deerr, Briana Reidle, Carmen Nelson, Heather Lynn Massa, Britney Canfield, Katherine Burke, Kelly O'Shea, Kathy Daly, Terri Meinert, Elisabeth Dickinson, Anna Devine, Nilsa Guerrero Mahon, Yuliya Bekker, Alesia Martin, Peni Olson, Patricia Bouley, Jennifer Shea, Andrea Simmons and Patricia Cameron.

Rosters:

The new rosters are going to be mailed out in February. Your member ID number will be included on your address. This is the number to use to access the member only section on the website.

HATS OFF TO THESE ASWA MEMBERS:

Three of our members have been assisting the Colorado Society of CPA's. Sandy Kemper sits on the Financial Literacy Task Force Committee. Sandy Purdy and Julie Gustafson served on the CPE Board last year. Thanks for going above and beyond serving the accounting community.

If you know of other ASWA members who have additional accomplishments, let us know so we can acknowledge them.

Happy Valentine's Day

"Anyone can catch your eye, but it takes someone special to catch your heart." Unknown

"Don't forget to love yourself" Soren Kierkegaard

BULLETIN DEADLINE:

- **The deadline for submitting bulletin articles is the 20th of each month**
- Articles should be submitted in electronic format
- Email as an attachment to: bbarnes4748@q.com
- For more information call, Barbara Barnes 303-789-9582

Denver Chapter 26 Contacts:

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Maggie Rerucha, Employment Chair
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National Website: www.aswa.org

Susan Spancers

MCEP, RFC, AACEP, NICEP, CSA, MEP

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Investment Advisory Services
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Serving Colorado Since 1989

Securities and Advisory Services offered through The Leaders Group Inc.* and TLG Advisors, Inc.
26 West Dry Creek Circle #57, Littleton, CO 80120 (303) 797-9080 *Member FINRA-SIPC

ASWA Mission Statement:

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

