



Volume 62, Issue 11

May, 2011

# Recent Accruals

### Reservation for May Meeting

- Due May 12th

### Upcoming Meetings

- Tuesday, June 21st TBA
- Tuesday, July 19th TBA  
Annual Chapter Fundraising
- Tuesday, August 16th TBA

### Other Monthly ASWA Events

- May 5—Sole Practitioners
- May 11—Investment Club
- May 23—Board Meeting

### RMAC—Rocky Mountain Area Conference

- September 22-23, 2011

## Over 70: Legal & Estate Planning Issues for Aging Clients

Date	Tuesday, May 17, 2011	
Location	Denver Athletic Club 1325 Glenarm St., Denver, CO 80204 (Parking is \$5 in DAC lot at 14th & Weldon)	Time
		5:30-6:30 Check-in & Networking
Speaker	Elizabeth Mitchell, JD, Associate Ambler & Keenan, LLC, Attorneys at Law	6:30-7:30 Dinner
		7:30-8:30 Program
Objectives	If you have seniors as clients who have questions about how to protect themselves as they age, this class will not only help you to understand your clients' concerns, but also to identify potential issues before they become problems for your clients and their families. This course will discuss how to use Medicaid to pay for long-term care, VA benefits, key provisions that need to be in power of attorney for seniors, and the ins-and-outs of guardianships and conservatorships.	Cost
		Members, \$30 Non-Members \$37 Students \$25
Menu	Pan seared pork tenderloin topped with sesame sweet chili sauce served with sticky rice and stir fried vegetables	
Vegetarian	Stir Fried Vegetables over sticky rice	
Dessert	Lemon Bars served family style	

### Inside this issue:

ASWA Board Corner	2
Other Monthly Events	2
CPE Disclosure Information	3
Announcements	5
Mission Statement	5

## About the Speaker

**BETH MITCHELL** devotes her practice to estate planning, Medicaid planning, elder law, Special Needs planning, and probate and trust administration. She is a member of the American Academy of Estate Planning Attorney, the National Academy of Elder Law Attorneys, the Denver Bar Association, and the Colorado Bar Association, where she is a member of the Elder Law Section. Beth is admitted to practice law before the Supreme Court of the State of Colorado the United States District Court for the District to Colorado, and the 10<sup>th</sup> Circuit of the United States Court of Appeals.

Beth sincerely enjoys working with families to make sure that estate matters are handles correctly and efficiently and helping Seniors and the disabled qualify for Medicaid. She is a frequent speaker for professionals and the public on educational topics involving estate planning and elder law.



## ASWA Board Corner

### TEAM = Together Everyone Achieves More

Teamwork allows us to discover our individual strengths that will, when brought together, accomplish our goals.

Last year, our members worked as a team to raise enough money to contribute \$22,000 to the ASWA Denver Scholarship Trust Fund. We continue to support student's interests through donating Student Memberships and Student Night Registrations. This takes more than just paying dues, it takes teamwork. As a team we came together with ideas; then planned, cooperated and achieved our goals. Thank you ASWA members! Your time and efforts are appreciated!

When we convene at our monthly dinner meetings, it is for more than earning CPE credits, we bond and show support for each other. Through participation and volunteering, we can fulfill ASWA's mission of enabling women in all accounting and related fields to achieve their full potential and to contribute to the future development of their profession.

As a team, we will continue to inspire each other and thus accomplish our organizational objectives. That what teamwork is all about!

Deborah Jeannoutot

Director/Networking Chair

*"...Our members worked as a team to raise enough money to contribute \$22,000... to the Denver Scholarship Trust Fund."*

## Other Monthly Events

### Denver Chapter Board of Directors Meetings:

Last Monday of every other month—May 23, July 25 and September 26 at 6:00pm  
(All members are welcome to attend)

Contact: Joan C. Weishaupl 720.295.1040

### Sole Practitioners:

First Thursday of each month at 7:30 AM

Location: David L. Marfitano, CPA, 3650 S. Yosemite St., Suite 210, Denver, CO

Contact: Bobbie Marfitano (303) 290-9460

### Investment Club:

Second Wednesday of each month at 5:30 pm

Location: Ross-Cherry Creek Library, 305 Milwaukee St., Denver, CO

Contact: Sallie Gwinn (303) 234-9199



## CPE Disclosure Information

ASWA Member Meeting, Tuesday, May 17, 2011      ASWA Chapter Name: ASWA, Denver

Program Title: Over 70: Legal and Estate Planning Issues for Aging Clients

Presenter: Elizabeth Mitchell, JD,

Title: Elizabeth Mitchell, JD, Associate, Ambler & Keenan, LLC, Attorneys at Law

Learning Objectives & Program Content: If you have seniors as clients who have questions about how to protect themselves as they age, this class will not only help you to understand your clients' concerns, but also to identify potential issues before they become problems for your clients and their families. This course will discuss how to use Medicaid to pay for long-term care, VA benefits, key provisions that need to be in power of attorney for seniors, and the ins-and-outs of guardianships and conservatorships.

Program Level: Basic

Preparation: None

Instructional Delivery Method: Live

Recommended Amount of CPE Credit: 1 credit hour

CPE Information: 1 hour of CPE (In accordance with the Standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour. Participants must remain in a particular session for at least 50 minutes to earn a minimum of 1 CPE credit; all attempts have been made to ensure that these classes qualify for CPE credit under the rules of the Colorado State Board of Accountancy. Attendees have the responsibility to ensure that the classes they attend conform to the CPE credit guidelines and policies of the association managing their certification or the state issuing their license.)

Name of CPE Chapter Contact: Donna Krier

CPE Contact Address: 720-240-8885 or [dmkrier@wradvisors.com](mailto:dmkrier@wradvisors.com)

Administrative Policies: **The Connection Committee will be contacting you for reservations. If you don't hear from them by May 12, please contact Carol Marsala at 303-237-0688 or [cmarsala@denisonmines.com](mailto:cmarsala@denisonmines.com). There will be a door charge for entrants without reservations.**

All no-shows will be billed.

Official National Registry Statement

ASWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN 37219-2417. Website: [www.nasba.org](http://www.nasba.org).

## **Susan Spancers**

**MCEP, RFC, AACEP, NICEP, CSA**

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## Announcements

### JOB POSTINGS:

Be sure to check out our website for the most up-to-date listings or email your contact information to Maggie Rerucha at [Maggie.rerucha@frontrange.edu](mailto:Maggie.rerucha@frontrange.edu).



### DATABASE/MEMBERSHIP:

National has changed the way they update the membership reports. I no longer receive updated reports in a timely manner. I have requested National to be more timely and they are considering my request. In the meantime, if your contact information has changed since March 28, 2010, please email me those changes at [sndypurdy@yahoo.com](mailto:sndypurdy@yahoo.com). In addition, continue to update National ASWA with your contact information.

Thanks, Sandy Purdy, Database/Membership Chairperson

### SCHOLARSHIP PROGRAM

This year, ASWA Denver is offering \$7000 to women accounting students in Colorado. More information and application forms are available online at:

[http://www.aswadenver.org/scholarship\\_info.htm](http://www.aswadenver.org/scholarship_info.htm).

### BULLETIN DEADLINE:

- **The deadline for submitting bulletin articles is the 20th of each month**
- Articles should be submitted in electronic format
- Email as an attachment to: [Cheryl@global.t-bird.edu](mailto:Cheryl@global.t-bird.edu)

## Contact Us and Stay In Touch!

ASWA Denver is now on  
LinkedIn and Facebook!  
(<http://www.linkedin.com>)  
(<http://www.facebook.com>)

Join/Friend us and stay up to  
date on all of our events!

### Denver Chapter 26 Contacts:

[www.aswadenver.org](http://www.aswadenver.org)

P.O. Box 2234

Denver, CO 80201-2234

Joan Weishaupl, President

Phone number: 720.295.1040

Email: [weishauplcpa@q.com](mailto:weishauplcpa@q.com)

Maggie Rerucha, Employment Chair

[maggie.rerucha@frontrange.edu](mailto:maggie.rerucha@frontrange.edu)

National Website: [www.aswa.org](http://www.aswa.org)

***ASWA Mission Statement: To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.***